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# CFE Tax Advisers Europe's 2024 Conference on Tax Advisers' Professional Affairs

## *Global Policy Trends : AI & The Future of Tax Planning & New EU Rules on Anti-Money Laundering*

### Event Details

CFE Tax Advisers Europe will hold its 17th European Conference on Tax Advisers' Professional Affairs, co-hosted by Slovenian and Serbian Member Organisations DSZS - Davčno svetovalna zbornica Slovenija & UPSS - Udruzenje poreskih savetnika Srbije, on the topic of "*Global Policy Trends : AI & The Future of Tax Planning & New EU Rules on Anti-Money Laundering*".

The conference will bring together experts and professionals at the forefront of these two important topics to address global critical policy trends: the future of tax planning with the advance of AI, the role of professional standards in safeguarding the integrity of the tax profession, and the fiscal system in an era of extraordinary computational capabilities of AI.

A separate panel will elaborate on the new EU rules on anti-money laundering and terrorist financing, and their impact for tax professionals, accountants and auditors.

### Date & Time:

Thursday, 19 September 2024  
10:00 am - 16:00 pm

### Location:

Grand Plaza Hotel Ljubljana,  
Slovenska cesta 60  
Ljubljana, Slovenia

**REGISTER NOW**

### Contact:

[info@taxadviserseurope.org](mailto:info@taxadviserseurope.org)



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### More Information:

[www.taxadviserseurope.org](http://www.taxadviserseurope.org)

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*Global Policy Trends : AI & The Future of Tax  
Planning &  
New EU Rules on  
Anti-Money Laundering*

**Registration & Coffee - 10:00am**

**Welcome - 10:30am**



**Ivan Simič**

President of the Tax Advisory Chamber of Slovenia



**Stella Raventós-Calvo**

Acting President of CFE Tax Advisers Europe

## **Panel 1 - AI, The Future Of Tax Advice & The Role of Professional Standards**

The panel will discuss the use of Artificial Intelligence in tax planning, its impact on tax avoidance and the ensuing response of tax administration to protect the tax base.

### **Speakers:**



**Alec Oveis**

Director, Blue J Legal, United States



**Jeremy Choi**

Partner, PwC, Hong Kong



**Grant Wardell-Johnson**

Global Tax Policy Leader, KPMG International

### **Moderator:**

**Piergiorgio Valente**

Chair of the CFE Tax Technology  
Committee



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## *Global Policy Trends : AI & The Future of Tax Planning & New EU Rules on Anti-Money Laundering*

**Lunch - 12:30pm - 14:00pm**

### **Panel 2 - New EU Rules on Anti-Money Laundering**

The panel will discuss the ambitious EU Anti-Money Laundering legislative package adopted this year. The new AML rules will bring significant changes for the profession and the panel will address how the new requirements will affect practitioners' day-to-day work.

#### **Speakers:**



**Aleksandra Vasilić**  
Europe West FinCrime Leader & Risk Management  
EY, The Netherlands



**Rolf Declerck**  
President, Commission on Quality Performance Review  
Belgian Institute of Tax Advisers and Accountants, Belgium



**Jane Mellor**  
Head of Professional Standards  
Chartered Institute of Taxation, United Kingdom

#### **Moderator:**



**Philippe Vanclooster**  
Chair of the CFE Professional Affairs Committee

**Closing Remarks - 16:00pm**

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