





# CFE Tax Advisers Europe's 2024 Conference on Tax Advisers' Professional Affairs

# Global Policy Trends: AI & The Future of Tax Planning & New EU Rules on Anti-Money Laundering

## **Event Details**

CFE Tax Advisers Europe will hold its 17th European Conference on Tax Advisers' Professional Affairs, co-hosted by Slovenian and Serbian Member Organisations DSZS - Davčno svetovalna zbornica Slovenija & UPSS - Udruzenje poreskih savetnika Srbije, on the topic of "Global Policy Trends: Al & The Future of Tax Planning & New EU Rules on Anti-Money Laundering".

The conference will bring together experts and professionals at the forefront of these two important topics to address global critical policy trends: the future of tax planning with the advance of AI, the role of professional standards in safeguarding the integrity of the tax profession and the fiscal system in an era of extraordinary computational capabilities of AI.

A separate panel will elaborate on the new EU rules on anti-money laundering and terrorist financing, and their impact for tax professionals, accountants, auditors.

### **Date & Time:**

Thursday, 19 September 2024 10:00 am - 16:00 pm

# **Location:**

Grand Plaza Hotel Ljubljana, Slovenska cesta 60 Ljubljana, Slovenia

**REGISTER NOW** 





# CFE Tax Advisers Europe's 2024 Conference on Tax Advisers' Professional Affairs

Global Policy Trends : AI & The Future of Tax
Planning &
New EU Rules on
Anti-Money Laundering

# **Registration & Coffee - 10:00am**

Welcome - 10:30am



**Ivan Simič**President of the Tax Advisory Chamber of Slovenia



**Ian Hayes**President of CFE Tax Advisers Europe

# Panel 1 - AI, The Future Of Tax Advice & The Role of Professional Standards

The panel will discuss the use of Artificial Intelligence in tax planning, the impact of AI on tax avoidance and the ensuing response of tax administration to protect the tax base

# **Speakers:**



**Alec Oveis**Director, Blue J Legal, United States



**Joanna Bryson**Professor of Ethics and Technology, The Hertie School of Governance Berlin, Germany



**Grant Wardell-Johnson**Global Tax Policy Leader, KPMG International



# CFE Tax Advisers Europe's 2024 Conference on Tax Advisers' Professional Affairs

Global Policy Trends : AI & The Future of Tax
Planning &
New EU Rules on
Anti-Money Laundering

Lunch - 12:30pm - 14:00pm

# Panel 2 - New EU Rules on Anti-Money Laundering

The panel will discuss the ambitious EU Anti-Money Laundering legislative package adopted this year. The new AML rules will bring significant changes for the profession and the panel will address how the new requirements will affect practitioners' day-to-day work.

# **Speakers:**



**Aleksandra Vasilić**Europe West FinCrime Leader & Risk Management
EY, The Netherlands



**Rolf Declerck**President, Commission on Quality Performance Review
Belgian Institute of Tax Advisers and Accountants, Belgium



Jane Mellor
Head of Professional Standards
Chartered Institute of Taxation, United Kingdom

# **Closing Remarks - 16:00pm**



**Philippe Vanclooster**Chair of the CFE Professional Affairs Committee